

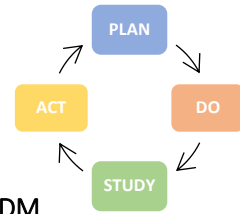
TRACTION Learning Collaborative – PDSAs Team Iowa

SITE: University of Iowa Health Care (UIHC)

DATE: 11/4/2020

CYCLE #: 1

PDSA TITLE: Implement an Epic SmartPhrase for documenting DAM, T2T goal and SDM



PLAN

- What is the objective for this cycle?**
 To create and implement a SmartPhrase in Epic for documenting key components of the TRACTION LC: 1) disease activity measure (DAM) used by provider, 2) T2T goal for patient, 3) shared-decision making statement pertaining to treatment change to achieve T2T.
- What do you predict will happen?**
 This will allow each provider participating in the TRACTION LC to standardize their documentation to help implement T2T during their clinic visit with the patient. Additionally, this will optimize chart reviews.
- What is the plan for the cycle? What are the steps to execute the cycle, including data collection (who, what, where, when)?**
 A member of our team (PL) will design a SmartPhrase and feedback will be given by the other team members (providers) so that we reach a consensus smart-phrase to be used in the future for all RA patient notes by the TRACTION LC providers.

DO

- Carry out the cycle. What did you observe? Include descriptions of successful encounters, problems, and other special circumstances that may or may not have been part of the plan.**
 We came up with a preliminary SmartPhrase which contained the essential parts of T2T. Our team discussed whether to use full sentences or medical abbreviations, which other providers and/or the billing/coding department might not be familiar with, as well as patients who have access to their notes and who might not understand the documentation.

STUDY

- Summarize and analyze the observed results. What did you learn from this cycle?**
 Documentation of the key components of T2T is essential to help guide discussion with the patient, but there are several ways of documenting which need to be optimized for streamlined use in our notes.
- Do the results agree with the predictions you listed in the “Plan” phase? (circle one)**

Yes

No

ACT

- What action are you going to take as a result of this cycle? (circle one)**
 Expand the Test Adapt the Test Abandon the Test
- Plan for the next cycle. What changes are needed? If expanding or adapting, what will you do to continue your learning while beginning to spread the successes?**
 We will plan to adapt and modify our SmartPhrase such that we spell out some of the medical abbreviations (T2T, LDA, etc.). We will also add elements which should be documented in the shared decision making section (such as discussing risk, benefits, and side effects of medications).

